

## Statement of Accreditation:

This activity has been planned and implemented in accordance with the accreditation requirements and policies of the Accreditation Council for Continuing Medical Education (ACCME) through the joint providership of the Wisconsin Medical Society and Respecting Choices®, a Division of C-TAC Innovations, Inc. The Wisconsin Medical Society is accredited by the ACCME to provide continuing medical education for physicians.

## AMA Credit Designation Statement:

The Wisconsin Medical Society designates this webinar/live interactive activity for a maximum of 4.5 *AMA PRA Category 1 Credit(s)*™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

**Respecting Choices®**  
PERSON-CENTERED CARE

*A System for Person-Centered Decision Making  
that Transforms Healthcare*

Respecting Choices® is a registered trademark of GLMF, Inc.

# SHARED DECISION MAKING IN SERIOUS ILLNESS

## Aligning Care with What Matters Most



**October 26**

**12 – 5 pm (CT)**

**OR**

**November 10**

**7 am – 12 pm (CT)**

## Live Interactive Virtual Course

Join us for this Respecting Choices® national course focused on professional development for providers assisting individuals to make treatment decisions aligned with their goals and values.

Space is limited and registration will be taken on a first-come-first-served basis.

Researchers find enormous gaps between what patients want and what doctors think they want. Shared decision making can address this communication gap, improve outcomes, and increase patient and physician satisfaction.<sup>1</sup>

Through shared decision, clinicians and patients work together to make treatment decisions in a way that balances clinical evidence on risks and expected outcomes, with patient preferences and values.<sup>2</sup>

The course is a standardized, skills-based curriculum intended for physicians, advanced practitioners, and other providers caring for patients with serious illness and their families. In addition to developing skills for person-centered shared decision-making conversations, this 5-hour course will help providers examine their own beliefs and values and attitudes regarding their roles in shared decision making.

## Learning Outcomes

At the end of this course, the participant will be able to:

1. Define the elements of shared decision making and its benefits for patients with serious illness.
2. Describe the relationship between advance care planning and shared decision making.
3. Demonstrate communication skills that impact person-centered conversations.
4. Demonstrate skills to discern what matters most to patients with serious illness.
5. Demonstrate skills to align care with what matters most to patients.
6. Participate in activities to integrate the skills for shared decision-making.
7. Apply organizational practices to document the elements of shared decision-making conversations.

## Registration Fees

**Shared Decision Making in Serious Illness Course**      **\$500**

Fees include classroom instruction, course materials, and 4.5 *AMA PRA Category 1 Credit(s)*<sup>TM</sup> credit.

## Cancellation Policy

We offer a full refund minus a \$50 administrative fee for cancellations made more than 30 days prior the course date. Seating is limited, so registrations canceled within 30 days of the course date are not refunded.

## Agenda At-A-Glance

*Log on and Registration*

Course Overview

Why is SDM important?

Person-Centered  
Communication Skills

Discerning What  
Matters Most to Patients

*Break (30 min)*

Aligning Care With What  
Matters Most to Patients

SDMSI Role-Plays

EMR Documentation:  
Tools and Expectations

Implementation:  
What Next?

*Adjourn*

<sup>1</sup> Altarum Healthcare Value Hub. (2019, May). *The Consumer Benefits of Patient Shared Decision Making* (Research Brief No. 37). [https://www.healthcarevaluehub.org/application/files/8115/6367/3510/RB\\_37\\_-\\_Shared\\_Decision\\_Making.pdf](https://www.healthcarevaluehub.org/application/files/8115/6367/3510/RB_37_-_Shared_Decision_Making.pdf)

<sup>2</sup> Patient Advocate Foundation. (2017, May). *The Roadmap to Consumer Clarity in Health Care Decision Making*. [https://www.npaf.org/wp-content/uploads/2017/07/RoadmapWhitePaper\\_ecopy.pdf](https://www.npaf.org/wp-content/uploads/2017/07/RoadmapWhitePaper_ecopy.pdf)

## Transfer Policy

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Registrations cannot be transferred to another person. Registrations must be canceled according to the cancellation policy and a new registration submitted. If interested in becoming certified as an Instructor, contact Respecting Choices at [info@respectingchoices.org](mailto:info@respectingchoices.org).

## Planning Committee and Speakers

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Carole Montgomery, MD, FHM, CPE, MHSA; Stephanie Anderson, DNP, RN; Patrice Tadel, MSN, RN; and Kathleen Ziemba, MSW, LCSW

We are a provider of the course, but we do not endorse any commercial products in conjunction with the course. Off-label use of any products will not be discussed.

**Respecting Choices Faculty include, but are not limited to:** Carole Montgomery, MD, FHM, CPE, MHSA, and James Joseph, MD, HMDC, FAAFP.

Additional information is available at [www.respectingchoices.org/about-us/faculty/](https://www.respectingchoices.org/about-us/faculty/). Faculty for each course are at the discretion of Respecting Choices and may be subject to change, including replacement with qualified substitutes. Up-to-date information regarding speakers is available by emailing [info@respectingchoices.org](mailto:info@respectingchoices.org).

## Live Interactive Webinar Virtual Course Participation

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Full attendance and engagement throughout the entire course are required. An email will be sent to registrants with the Zoom meeting invitation, login information, and links to precourse and course materials for the registered virtual course(s). Each attendee must log on individually on a computer with working audio, video, and internet access. Registrations are accepted up to **1 week** before the course offering. Any questions or considerations, please contact Michelle Byom at 608-473-1802, or [mbyom@respectingchoices.org](mailto:mbyom@respectingchoices.org).

## Accommodations

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Respecting Choices subscribes to the articles of Title III of the Americans with Disabilities Act of 1990. Respecting Choices is committed to making national courses accessible to all. Should you or anyone accompanying you require special assistance/accommodations, please contact Michelle Byom at 608-473-1802, or [mbyom@respectingchoices.org](mailto:mbyom@respectingchoices.org).



## Grievances/Comments/Concerns

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If you have any questions or concerns about these courses, please contact Pat Tadel at 608-473-1972, or [ptadel@respectingchoices.org](mailto:ptadel@respectingchoices.org).